

Atlantic Station TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

| | June 30, 2017 ⁽⁴⁾ | June 30, 2018 ⁽⁵⁾ | June 30, 2019 | June 30, 2020 | June 30, 2021 | March 31, 2022 |
|---|------------------------------|------------------------------|-------------------------|----------------------|----------------------|----------------------|
| ASSETS: | | | | | | |
| Restricted Cash: Tax Increments | 9,250,075.50 | 7,212,564.75 | 20,478,650.13 | 11,270,250.04 | 13,407,629.80 | 24,499,146.33 |
| Restricted Cash: 2001 Other Funds | - | - | - | - | - | - |
| Restricted Cash: 2006 Other Funds | 255,342.71 | 257,472.41 | 262,113.17 | - | - | - |
| Restricted Cash: 2007 Other Funds | 8,178,277.02 | 1.00 | - | - | - | - |
| Restricted Cash: 2017 Other Funds | - | 10,856,902.98 | 9,865,069.89 | 9,483,854.71 | 9,483,854.71 | 9,483,854.71 |
| Restricted Investments: Tax Increments | 33,765,535.94 | 7,999,857.50 | - | - | 4,369,117.78 | 551,773.13 |
| Account Receivable - AUP | 226,219.62 | - | - | - | - | - |
| TOTAL ASSETS | 51,675,450.79 | 26,326,798.64 | 30,605,833.19 | 20,754,104.75 | 27,260,602.29 | 34,534,774.17 |
| LIABILITIES / FUND BALANCE: | | | | | | |
| Cash Pool Payable | 6,600.45 | 50,343.86 | 28,667.22 | 28,821.78 | 41,240.47 | 13,468.28 |
| Accounts Payable -Other | - | - | - | - | 156,077.19 | 39,023.62 |
| Total Liabilities | 6,600.45 | 50,343.86 | 28,667.22 | 28,821.78 | 197,317.66 | 52,491.90 |
| Fund Balance | 44,024,230.17 | 51,668,850.34 | 26,276,454.78 | 30,577,165.97 | 20,725,282.97 | 27,063,284.63 |
| Sources (Uses) Balance | 7,644,620.17 | (25,392,395.56) | 4,300,711.19 | (9,851,883.00) | 6,338,001.66 | 7,418,997.64 |
| Total Fund Balance | 51,668,850.34 | 26,276,454.78 | 30,577,165.97 | 20,725,282.97 | 27,063,284.63 | 34,482,282.27 |
| TOTAL LIABILITIES / FUND BALANCE | \$ 51,675,450.79 | \$ 26,326,798.64 | \$ 30,605,833.19 | 20,754,104.75 | 27,260,602.29 | 34,534,774.17 |

¹ Except for invoices submitted by the Redevelopment Agency to the City of Atlanta for payment, the financial statements are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

⁴ Information and presentation were amended in quarter 1 of fiscal year 2018, to reflect final audited financial statements.

⁵ On December 21, 2017 the City of Atlanta issued its Tax Allocation Refunding Bonds (Atlantic Station Project), Series 2017 together with transfers from the Series 2007 Debt Service Reserve Fund and the Special Revenue Fund: (a) will refund its outstanding Series 2007 bonds and a portion of its Series 2006 bonds in early 2018; (b) funded certain accounts, including the Series 2017 Debt Service Reserve Account; and (c) paid certain costs of issuance.

⁶ The information provided by the Redevelopment Agency to the City of Atlanta in this filing and previous filings on EMMA (collectively, the "Filings") was provided as of the respective dates and for the periods specified in the Filings and is subject to change without notice, and any subsequent statements under any circumstances, imply that there have been no changes since the specified dates of the In particular, the dates as of and periods for which information was provided in the Filings occurred before the pandemic of respiratory disease caused by a novel coronavirus (abbreviated "COVID-19") and before realizing the economic impact of measures instituted to slow the spread of COVID-19. Accordingly, the information in the Filings may not be indicative of future results or performance due to these :

Atlantic Station TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

| | June 30, 2017 ⁽⁴⁾ | June 30, 2018 ⁽⁵⁾ | June 30, 2019 | June 30, 2020 | June 30, 2021 | March 31, 2022 |
|---|------------------------------|------------------------------|----------------------|----------------------|----------------------|----------------------|
| SOURCES OF FUNDS: | | | | | | |
| Tax Increments | 20,241,819.96 | 19,193,107.01 | 21,784,939.42 | 23,347,918.64 | 22,967,570.46 | 22,170,729.41 |
| Tax Increment- 2005 City of Atlanta 07-R-0518 | | | | | | |
| Bond Proceeds | | 85,380,000.00 | | | | |
| Deferred Interest | | | | | | |
| Bond Premium | | 9,458,547.10 | | | | |
| Interest Income ⁽²⁾ | 1,240,528.71 | 1,588,395.42 | 246,842.26 | 138,628.31 | 448,202.81 | 11,716.97 |
| Short Term Capital Gain (Loss) | | | | | | |
| Unrealized Gain (Loss) | (667,577.38) | (693,914.67) | 4,588.02 | 1,718.33 | (476,158.79) | 43,797.59 |
| Gain (Loss) for Capitalized Interest Fund | 66,636.32 | | | | | |
| TOTAL SOURCES | 20,881,407.61 | 114,926,134.86 | 22,036,369.70 | 23,488,265.28 | 22,939,614.48 | 22,226,243.97 |
| USES OF FUNDS: | | | | | | |
| Cost of Issuance Expenses | - | 746,566.02 | - | - | - | - |
| Underwriter's Discount Series 2017 | - | 345,689.18 | - | - | - | - |
| Reimbursement to City of Atlanta | - | - | - | - | - | - |
| 2007 Original Issue Discount | - | - | - | - | - | - |
| Development Costs Atlantic Station LLC | - | - | - | - | - | - |
| Development Costs Fire Station | - | - | - | - | - | - |
| Maxberry Consulting | - | - | - | - | - | - |
| The Royster Consulting | - | - | - | - | - | - |
| MuniCap - Consulting | - | - | - | - | - | - |
| First Southwest | - | - | - | - | - | - |
| Trustee Fees | 8,510.00 | 13,750.00 | 7,525.00 | 7,475.00 | 7,425.00 | - |
| Accounting and Auditing Fees | 24,500.00 | 24,500.00 | 24,500.00 | 25,090.90 | 25,000.00 | 24,000.00 |
| Holland & Knight - Lobbying | - | - | - | - | - | - |
| Backstrom, McMarley, Berry & Co | - | - | - | - | - | - |
| The Riddle Company | - | - | - | - | - | - |
| Thomson Reuters | - | - | - | - | - | - |
| Garner | - | - | - | - | - | - |
| Legal Fee | - | - | 1,533.75 | - | - | - |
| Professional Fees -ATLS | - | - | - | 2,400.00 | 2,400.00 | 2,185.00 |
| Arbitrage Reports | 9,360.85 | 5,223.00 | 9,459.87 | 5,033.69 | 4,668.62 | - |
| La Madeleine | - | - | - | - | - | - |
| HR&A Advisors | - | - | - | - | - | - |
| BCG-GP Upgrade | - | - | - | - | - | - |
| Remarketing Fees | - | - | - | - | - | - |
| Digital Assurance Certification | - | - | - | - | - | - |
| Bank Charges- Administration Costs | 16,495.69 | 12,814.86 | 22,943.20 | 10,355.16 | 2,597.16 | 2,533.70 |

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|--|------------------------------------|------------------------------------|----------------------|-----------------------|----------------------|-----------------------|
| Dev Cost Transportation Improvement -ATLS- | - | 100,000.00 | - | - | - | - |
| ADA Program Cost Recovery | 34,000.66 | 90,785.71 | 52,706.17 | 64,513.72 | 17,368.74 | 11,192.38 |
| ADA Program Cost Recovery - Indirect | 7,086.00 | 12,286.22 | 10,393.18 | 6,118.51 | 7,024.49 | 2,990.43 |
| Economic Study (Buxton-Garner) | - | - | - | - | - | - |
| 2007 Escrow Fund- Refunding 2001 Bonds | - | - | - | - | - | - |
| Bond Principal-2001 | - | - | - | - | - | - |
| Bond Interest-2001 | - | - | - | - | - | - |
| Bond Principal 2006 | - | 80,230,000.00 | - | 15,990,000.00 | - | - |
| Bond Interest-2006 | 5,545,440.48 | 5,443,979.74 | 3,772,847.34 | 2,618,411.30 | 1,938,753.81 | 1,194,469.82 |
| Bond Principal 2007 | 4,980,000.00 | 49,875,000.00 | - | - | - | - |
| Bond Interest 2007 | 2,611,393.76 | 1,520,602.36 | - | - | - | - |
| Bond Principal 2017 | - | - | 9,810,000.00 | 11,110,000.00 | 11,665,000.00 | 12,250,000.00 |
| Bond Interest-2017 | - | 1,897,333.33 | 4,023,750.00 | 3,500,750.00 | 2,931,375.00 | 1,319,875.00 |
| TOTAL USES OF FUNDS | 13,236,787.44 | 140,318,530.42 | 17,735,658.51 | 33,340,148.28 | 16,601,612.82 | 14,807,246.33 |
| SOURCES (USES) BALANCE | 7,644,620.17 | (25,392,395.56) | 4,300,711.19 | (9,851,883.00) | 6,338,001.66 | 7,418,997.64 |

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